

Smarter 401(k) & Benefits Solutions for Growing Businesses



Big benefits aren't just for big companies anymore.

At Carillon Group, we specialize in helping small and mid-sized businesses access the kind of retirement and group benefit plans that used to be reserved for large corporations.



641 Cepi Drive
Chesterfield, Missouri 63005



Why Work with Carillon?

Locally Trusted. Nationally Connected.

We've been serving St. Louis since 1933 with experience in employee benefits and retirement plans.

Top-Tier Carriers. Competitive Options.

We partner with highly rated, nationally recognized underwriting companies to give you access to the most competitive plans in the market.

Real Experience. Real Results.

We've guided hundreds of local employers (businesses you know) toward stronger, more cost-effective benefit programs.

A More Strategic Way to Offer Retirement & Benefits

Our team is committed to helping you deliver a plan that makes sense financially and operationally.

Whether you're looking to improve service, reduce costs, or explore options you haven't seen before, we're here to help.

What You Can Expect:

- ✓ A discovery conversation to understand your business and see if there's a fit
- ✓ A full review of your current plan to uncover savings and service opportunities
- ✓ Strategy recommendations with alternative plan designs
- ✓ Step-by-step support during plan selection and onboarding
- ✓ Hands-on plan implementation & employee rollout
- ✓ Dedicated support throughout the year for ongoing administration
- ✓ Annual reviews to keep your plan optimized and compliant



Let's schedule a no obligation review
of your 401(k), health, & group benefit plans.

We'll show you what's possible...

www.carillongroup.com/businesses-book-a-free-401k-review



Michael J. Gilliam*, LUTCF
(636) 777-7020

Potential for lower fees, Regular
Plan Reviews, Local, Hands-on
Support



Luke J. Gilliam*
(636) 777-7022

We offer a free, no pressure 401(k) review to help identify
savings and service gaps.

Book your FREE review today.
No obligations, just insight.

