



Investments and Insurance

Carillon Group helps individuals protect, preserve, and grow their current financial wealth and plan for their future. Unlike many other “financial advisors”, “financial planners” or “financial representatives”, we are fiduciaries and have responsibilities to our clients. We operate and advise clients without bias. Carillon Group is an independent financial advisory firm. We have the freedom to leverage a wide variety of strategies tailored to our client’s needs and goals.

Carillon Group strives to provide resources and strategies to help achieve client goals. Along with our commitment to excellence, Carillon Group provides businesses and individuals with the highest quality services.



Thomas J. Gilliam, Jr., CFP®

President/Financial Advisor

Tom was born and raised in St. Louis and is a graduate of St. Louis University where he earned a B.S. in Finance. He joined his Father at Carillon Group in 1999. He is an active member of the National Association of Insurance and Financial Advisors. He has earned his Certified Financial Planner® certification.

Tom is experienced in Retirement Income Planning, Wealth Management and Comprehensive Financial Planning. He enjoys working on pre-retirement Distribution Planning with his clients, addressing the need for reliable lifetime income. Tom also works with business clients in the areas of Employee Benefits (401(k), medical, etc.), Executive Benefits, and Business Continuation Planning.

More recently, he has been working with his clients on Roth Conversion strategies and income tax minimization, Guaranteed Lifetime Income plans, and strategies to cover potentially large long term medical expenses such as assisted living and in-home care. Tom really appreciates the trust and respect of his clients and enjoys spending his time with his wife and children.

Tom provides professional, reliable recommendations with an upfront approach.

(636) 777-7011

tomgilliam@carillongroup.com

Thomas J. Gilliam, Jr. offers products and services using the following business names: Carillon Group, Inc. – insurance and financial services | Ameritas Investment Company, LLC (AIC), Member FINRA/SIPC – securities and investments | Ameritas Advisory Services (AAS) – investment advisory services. AIC and AAS are not affiliated with Carillon Group, Inc.

Representatives do not provide tax or legal advice. Please consult with your tax advisor or attorney regarding your situation. Trades cannot be communicated to your Representative by e-mail, fax or regular mail as the transaction may not be executed on a timely basis. Please contact your Representative by telephone to request trades and do not use e-mail to send confidential information or time-sensitive instructions. Performance quoted does not guarantee future results. Please refer to your regular periodic statement for complete information.