



Hi {Firstname},

# Monthly Newsletter

As spring begins to take shape, it often brings a sense of newness or renewal. Not just in our surroundings, but in how we think about the months ahead. Right now is a good opportunity to reflect on progress and revisit priorities, that way you can move forward with a bit more clarity and intention.

In this Newsletter, I'm sharing a few thoughts and insights designed to help you stay informed and confident as you navigate your financial journey.



### Do Your Kids Know The Value of a Silver Spoon?

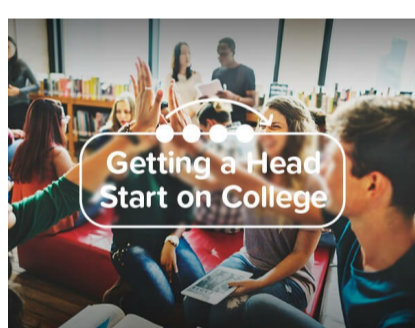
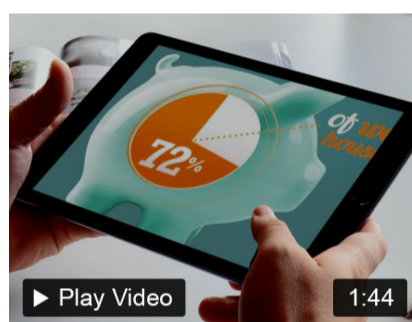
You taught them how to read and how to ride a bike, but have you taught your children how to manage money?

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### The Power of Tax-Deferred Growth

Why are 401(k) plans, annuities, and IRAs so popular?

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### Getting a Head Start on College Savings

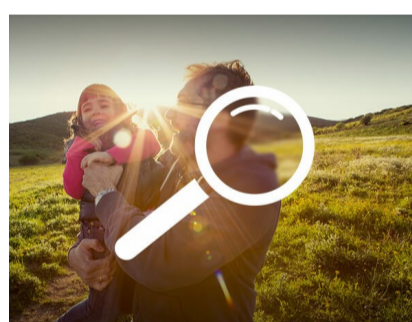
A few strategies that may help you prepare for the cost of higher education.

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### Assess Life Insurance Needs

How to help determine life insurance needs to provide for your family after you pass away.

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Thank you for your continued trust and for allowing me to be part of your planning process.

If I can be of service, please let me know. I'm always available.  
Tyler



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