

Executive Benefit Plans

Executive Benefit Plans help business owners insure long-term financial security for themselves and key employees. Qualified plans may provide only a portion of the retirement income needed for high-income earners.

You can choose from a variety of non-qualified plans – flexible, supplemental compensation plans that offer tax-advantaged benefits for you and your most valued employees. A non-qualified benefit plan can help you recruit and retain key employees.

To design a plan consistent with your needs, resources and goals, consult an experienced financial advisor to work with you, your attorney, and your CPA. The result will be a cost-effective, tax-advantaged plan with long-term benefits.